



Principles of Partnership Self-Assessment Tool

	Completely in place/Completely adhered to	Partially in place/Partially adhered to	Under development/ In process	Not yet started/ Not adhered to	Metrics
Community					
1. Established shared values, vision and mission among all parties					
2. Balanced community and research needs for the mutual benefit of all partners					
3. Agreed on measurable objectives and outcomes					
COMMENTS:					
Trust and Respect					
4. Engaged in open communication; demonstrated willingness to listen to others					
5. Valued differences of partnership members					
6. Performed all activities with cultural sensitivity and humility					
7. Strived to develop a common language					
COMMENTS:					
Commitment					
8. Maintained ongoing participation in meetings and activities					
9. Have clear understanding of partners expertise, strengths and roles					
10. Adhered to timeline completion of designated tasks					
11. Developed processes to ensure that priority areas are revisited on an ongoing basis					
COMMENTS:					

Equitable Decision-Making

12. Established shared operating principles				
13. Developed processes for establishing priorities				
14. Established processes for conflict resolution				

COMMENTS:

Information and Data Gathering and Sharing

15. Included patient/ community-relevant objectives and maintained fidelity to associated evaluation plans				
16. Informed all partners of findings and accomplishments in relevant projects and initiatives				
17. Disseminated work in progress and accomplished to multiple stakeholders in meaningful language and venues				

COMMENTS:

Co-Learning and Capacity Building

18. Built upon identified strengths and assets				
19. Provided learning opportunities for partners in identified priority areas				
20. Developed opportunities for patients/ community members to participate and develop marketable knowledge and skills				

COMMENTS:

Shared Recognition

21. Shared public/community recognition of partnership's accomplishments				
22. Created opportunities for shared authorship in reports and presentations for scientific and community audiences				

COMMENTS:

View Partnership as an Evolving Process

23. Adhered to processes for identifying and inviting new partners				
24. Recognized that people's priorities and time availability change over time				
25. Included periodic feedback and evaluation processes from all partnership stakeholders				

COMMENTS: